

Society of St Stephen's House ROPA document - Information on Current Staff, Office Holders, Senior Members and House Council

| ID. | Category of personal data   | Source of the data   | Why we process it   | How long we keep this data  | Our lawful basis for processing   | Details relating to lawful basis (where applicable)   | Special category grounds  | Special category- details of public interest etc (where appropriate)   | Criminal Conviction Grounds   | Criminal conviction grounds (further information) |
|-----|---|--|---|---|---|---|---|--|---|---|
| 1   | Academic records: Library access and book records, overdue book records, records of library cards and library fines.  | We generate this data about you  | To operate College library facilities   | These records will be retained for a period of one year from the date of closure of your library account.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the performance of a task carried out in the public interest   |   | N/A   |  | N/A   |   |
| 2   | Academic records: Opinions and comments made by you on student's academic and other reports, and expressed during or in relation to College meetings (to the extent recorded).  | We obtain this data from you<br>We generate this data about you                      | As part of College records and minutes concerning teaching, management and administration. Copies are provided to the College Archives.   | Staff meeting minutes may be retained permanently; for other information, records of an Ordinand may be retained for 7 years after leaving after which a skeleton record will be retained; for Graduate students records will be retained for 2 years after leaving after which a skeleton record will be retained, all sensitive data removed. | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the performance of a task carried out in the public interest.<br><br>Processing is necessary for compliance with a legal obligation<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | To the extent that the materials in question relate to the education provided at the College, the processing is necessary for the performance of a public task. We also have a legitimate interest in maintaining records of College matters, including reports and discussions thereon. In some circumstances processing will be necessary to comply with our employment, equality or other legal obligations, or in order to fulfil our contract with you.  | N/A   |  | N/A   |   |
| 3   | Academic records: Pastoral care records (College provision of pastoral care to students), including details of your pastoral responsibilities, advisees, interventions and advice.  | We obtain this data from you<br>We generate this data about you                      | As part of the records of students advisees, and to create a record for future consultation in the event of complaints. Lists of tutor groups are retained in the College archives. | Staff meeting minutes may be retained permanently; for other information, records of an Ordinand may be retained for 7 years after leaving after which a skeleton record will be retained; for Graduate students records will be retained for 2 years after leaving after which a skeleton record will be retained, all sensitive data removed. | Processing is necessary for performance of our contract with you<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms   | We have a legitimate interest in recording pastoral care information, in order to assess the proper functioning of the pastoral care system and to be able to handle complaints received in relation thereto. Advisees also have a legitimate interest in the creation of appropriate records of pastoral care received.  | N/A   |  | N/A   |   |
| 4   | Academic records: Research project and funding applications and renewals.   | We obtain this data from the University of Oxford<br>We obtain this data from you    | As part of your record as an employee or office-holder at the College.  | This data will be retained for a period of one year from the completion of the research project or, if unsuccessful, one year from the date of notification that the application was unsuccessful.  | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We have a legitimate interest in recording the research activities of our employees and office holders, and identifying sources of funding they receive and supporting applications for funding made.   | N/A   |  | N/A   |   |
| 5   | Academic records: Teaching schedule information, including details of subjects taught, and size, timing and location of teaching sessions.  | We generate this data about you  | As part of the administration and management of College teaching activities.  | This data will be retained for ten years from the end of the relevant academic year.  | Processing is necessary for the performance of a task carried out in the public interest.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | The College and its students have a legitimate interest in processing data relating to teaching schedules and related information.  | N/A   |  | N/A   |   |
| 6   | Appointment records: Equality monitoring data   | We obtain this data from you   | For equality or monitoring purposes.  | This information will only be held and processed in anonymised form. This information will be kept permanently in an anonymised form for College records and monitoring purposes.   | Processing is necessary for performance of our contract with you<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms   | Processing is necessary for compliance with our obligations under equality law, employment law and laws specific to the higher education sector.  | Substantial public interest under the UK Data Protection Act 2018   | The processing is of data concerning health, sexuality, ethnicity or religious beliefs and is necessary for equality of opportunity of treatment purposes in accordance with the conditions and safeguards specified in the Data Protection Act 2018, with a view to promoting or maintaining such equality. In relation to College archives, the College has a legitimate interest in holding a record of its equality information over time. | N/A   |   |
| 7   | Appointment records: medical/health and disability information  | We obtain this data from you   | To enable us to make reasonable adjustments on commencement of your employment by the College.  | This information will be held for three months from the date of the end of your employment.   | Processing is necessary for compliance with a legal obligation  | The College has a legitimate interest in maintaining a record of recruitment activities, and holding management and administration records  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |  | N/A   |   |
| 8   | Appointment records: role details, negotiations, probation period and contract details.   | We obtain this data from the University of Oxford<br>We generate this data about you | To record the terms under which staff and office-holders are engaged by the College.  | Appointment records will be retained for 30 years from the date of termination of your employment. This is in order to maintain complete and accurate records of your employment contract.  | Processing is necessary for performance of our contract with you  | The College has a legitimate interest in maintaining a record of recruitment activities, and recording key information about our mutual employment obligations  | N/A   |  | N/A   |   |
| 9   | Appointment records: criminal conviction and Disclosure and Barring Service information.  | We obtain this data from Third party   | As part of the application process to assist us in making recruitment decisions.  | For 6 months following your appointment to the role. Information relating to criminal convictions collected in the course of the recruitment process will be deleted once the DBS check has yielded a result. DBS certificate information will be retained for 6 months from the date of your appointment.                                      | Processing is necessary in order to take steps at your request prior to entering a contract.<br><br>Processing is necessary for compliance with a legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | To the extent that a role will involve working with minors, processing is necessary for compliance with safeguarding law.   | N/A   | The processing meets a condition in Parts 1-2 of Schedule 1 to the Data Protection Act 2018  | Processing is necessary for the purpose of performing or exercising obligations or rights imposed or conferred by law in connection with employment, in circumstances where the College has an appropriate policy document in place.<br><br>Processing is necessary for the protection of the public against dishonesty, unfitness or incompetence. |   |
| 10  | Business records: Allocation of keys/access cards.  | We generate this data about you  | To enable you to access College facilities while maintaining the security of the College  | This information will be retained for one year after termination of your employment.  | Processing is necessary for performance of our contract with you  |   | N/A   |  | N/A   |   |
| 11  | Business records: Computer and email information, including login, username and password information for College IT systems, IP addresses of devices you connect to College IT systems, equipment allocated to you, and details of when you connected or logged in to our network, records of internet usage. | We generate this data about you  | For the proper management of College IT resources.  | Records will be destroyed one year after closure of your IT accounts.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We have a legitimate interest in the proper management of College IT resources.   | N/A   |  | N/A   |   |
| 12  | Business records: Details of your attendance at, and participation in, College administrative meetings, including Governing body meetings, sub-committees and working groups.   | We generate this data about you  | As a formal record of matters relating to the administration and management of College business. Copies of the records are also provided to and stored by the College Archives.     | In perpetuity.  | Processing is necessary for the performance of a task carried out in the public interest<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms   | To the extent that the business of the relevant bodies forms an integral part of the provision of University education or publicly-funded research carried out in the public interest, the processing is necessary for the performance of the College's public task.<br><br>As regards other aspects of such records, we have a legitimate interest in compiling a record of administrative and managerial matters, including details of those involved, decisions made and outcomes. The College also has a legitimate interest in the addition of such records to the College archives. | N/A   |  | N/A   |   |
| 13  | Business records: Email contact information used in ad hoc mailing lists, for example for College events.   | We obtain this data from you<br>We generate this data about you                      | To enable employees and office-holders to participate in College events.  | Your email contact data will be removed from mailing lists within three months of the termination of your employment.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | The College, its employees and office holders have a legitimate interest that employees and office holders are notified of College events.  | N/A   |  | N/A   |   |

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| 14 | Business records: Event and meal bookings, including details of monies stored on College payment systems and any charges paid/outstanding.  | We obtain this data from you<br>We generate this data about you   | For the management of College catering provision   | Records of outstanding payments will be retained until they are paid in full. Records relating to event and meal bookings will be retained for ten years after the end of the academic year in which the event took place.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We have a legitimate interest in the sound and efficient management of College catering and events, including recording the identity of attendees, and recording and arranging for the recovery of monies owed.  | N/A  |  | N/A  |  |
| 15 | Business records: generated for legal or statutory compliance purposes containing names and/or associated personal data. For example, copies of data supplied pursuant to requests made under data protection and/or freedom of information legislation, records made to comply with safeguarding, health and safety or counter-terrorism legislation, in connection with legal advice or claims, or to comply with auditors' requirements. | We generate this data about you   | So that we have a record of information supplied, both in the interests of good administration and also to meet legal and regulatory requirements.   | This data will be retained for a period of 7 years from the termination of your employment, unless there is compelling justification for the data to be retained for a longer period eg in connection with legal advice, or in relation to auditing obligations.   | Processing is necessary for compliance with a legal obligation   | Processing is necessary to comply with Health and Safety law; data protection law; etc   | Substantial public interest under the UK Data Protection Act 2018  | Where it processes special category data for these purposes, the College is exercising functions conferred under legislation. The processing is necessary for reasons of substantial public interest, namely the requirement for the College to comply with its statutory and legal obligations. | The processing meets a condition in Part 2 of Schedule 1 to the Data Protection Act 2018   | Where it processes special category data for these purposes, the College is exercising functions conferred under legislation. The processing is necessary for reasons of substantial public interest, namely the requirement for the College to comply with its statutory and legal obligations. |
| 16 | Business records: re information security incidents and of PC misuse incidents  | We obtain this data from the University of Oxford<br>We generate this data about you  | To ensure that our systems are appropriately updated and secure, and in case records are required for subsequent disciplinary or police investigations.  | This data will be retained for a period of one year from the last date of action in relation to the incident; or for seven years where it applies to financial records   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | The College has a legitimate interest in the effective management, and proper use, of its IT systems.  | N/A  |  | The processing is necessary for the purpose of obtaining legal advice or is otherwise necessary for establishing, exercising or defending legal rights.<br><br>The processing meets a condition in Parts 1-3 of Schedule 1 to the Data Protection Act 2018   | Most commonly such data would be processed in connection with the detection or prevention of an unlawful act.  |
| 17 | Business records: Room bookings   | We obtain this data from you<br>We generate this data about you   | As part of the administration and management of College property.  | This data will be retained for ten years from the end of the relevant academic year.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | The College has a legitimate interest in the proper management of College facilities, in maintaining the security of College premises, in understanding the purposes for which facilities have been reserved, and in recording the identities of those booking College facilities.   | N/A  |  | N/A  |  |
| 18 | Business records: Security records, including CCTV, access control records and access logs. Security incidents, accident reports and health and safety records.   | We generate this data about you   | To monitor the attendance of people on College premises, as part of the College's safety and security arrangements.  | CCTV records, access control and access logs are retained for six months. Security incidents, accident reports, and health and safety records are retained for 6 years from creation. If such incidents are mentioned during governing body sessions, the minutes will be retained in the College archive in perpetuity. | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | We, and residents of the College, have a legitimate interest in restricting access to College property to authorised persons, maintaining a record of access and maintaining a record of incidents occurring on College property.  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws. | The College also processes special category information in pursuit of a substantial public interest under the Data Protection Act 2018: exercising our functions and/or detecting or preventing unlawful acts under Health and Safety and similar legislation.                                   | The processing is necessary in connection with legal proceedings (including prospective legal proceedings), obtaining legal advice or is otherwise necessary for establishing, exercising or defending legal rights.<br><br>The processing meets a condition in Parts 1-3 of Schedule 1 to the Data Protection Act 2018. | Where data is recorded concerning criminal offences/allegations relating to you.   |
| 19 | College records: on College cultural life and personal papers donated by member, including written records of teams, choirs, clubs and societies, plays and performances, of participation in events and sporting fixtures and of the outcomes.   | We obtain this data from the University of Oxford<br>We obtain this data from you<br>We generate this data about you<br>Third party | To allow the College's cultural life to function and flourish, and in order to maintain a record of College life, which may be relevant to you individually (for example if you later request confirmation of historical details from us), and which is also part of the College's own record of what its members have achieved over time. | Permanently.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | The College has a legitimate interest in maintaining a record of its cultural life.  | Processing relates to personal data which you have manifestly made public  |  | N/A  |  |
| 20 | College records: Photographs (formal)   | We generate this data about you   | To enable visual identification of staff and office-holders for security purposes. To publish images of staff and office-holders to enable identification by students, colleagues and third parties.   | Permanently. This data will be held as part of the skeleton record of your employment for the purposes of College records and archives.  | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We have a legitimate interest in ensuring the security of our premises and the exclusion of non-authorised individuals. We, your colleagues, students and others also have a legitimate interest in being able to identify you. In relation to College archives, the College has a legitimate interest in holding a visual record of employees and office-holders over time. | N/A  |  | N/A  |  |
| 21 | College records: Photographs (informal)   | We obtain this data from the University of Oxford<br>We generate this data about you<br>Third party                                 | Photographic records of College life, including attendance at events and society memberships, are created on an ongoing basis. The College archives collect and store copies of such materials.  | In perpetuity.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | The College has a legitimate interest in creating a historical archive recording College life.   | N/A  |  | N/A  |  |
| 22 | Employment Records: Absence records (including but not limited to vacation, maternity/paternity/shared parental leave, time off for dependants, career breaks, etc.)  | We obtain this data from you<br>We generate this data about you   | To record, monitor, plan for and respond to absences.  | Records relating to vacation/maternity/paternity/shared parental leave, time off for dependants, and career breaks will be retained for 7 years from the date of the absence.  | Processing is necessary for performance of our contract with you   |  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  | To the extent that absences are due to ill health or reasons linked to 'special category' information as defined under GDPR.   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  | To the extent that absences are due to allegations of criminal behaviour or criminal convictions.  |
| 23 | Employment records: Appraisal information, including objectives, feedback given to and received about you, records of appraisal discussions and Personal Development Plans  | We obtain this data from you<br>Third party   | To monitor, assist in and record your professional development.  | These records will be kept for three years from the date that they are superseded by an updated appraisal, or three years following the termination of your employment (whichever is longer).  | Processing is necessary for performance of our contract with you   |  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  |  | N/A  |  |
| 24 | Employment Records: Bank account, sort code and personal card details, expense allowances and expense claims.   | We obtain this data from you  | To enable us to monitor expense claims made and make necessary payments.   | Data relating to expenses allowances and expense claims will be retained for 7 years from termination of your employment.  | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | We have a legal obligation to manage expenses claims to the satisfaction of HMRC; We have a legitimate interest in operating and ensuring appropriate use of the College expenses system.  | N/A  |  | N/A  |  |
| 25 | Employment Records: Bank account, sort code, BACS ID, National Insurance number, salary details, payslips, bonus details, tax forms, tax codes and payments information.  | We obtain this data from you<br>We generate this data about you<br>Third party  | Processing is necessary for the operation of the College payroll and benefits system.  | PAYE and payroll data will be retained for 7 years from termination of your employment for the purposes of reporting to HMRC; bank records retained for two years  | Processing is necessary for performance of our contract with you; and for compliance with legal obligation   | We have a legal obligation to report salary details to HMRC. We have a legitimate interest in operating and ensuring appropriate use of the College payroll  | N/A  |  | N/A  |  |
| 26 | Employment records: Capability procedure records, including reasons for commencing the process, relevant performance indicators, records of review meetings and feedback, decisions and outcomes.   | We obtain this data from the University of Oxford<br>We obtain this data from you<br>We generate this data about you<br>Third party | To support the development of our employees and to appropriately manage under-performance.   | This data will be retained for 6 years from the end of the capability procedure.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | We have a legitimate interest in managing any perceived under-performance appropriately.   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  | to the extent that capability is due to ill health or reasons linked to 'special category' information as defined under GDPR   | N/A  |  |
| 27 | Employment records: Conflict of interest declarations   | We obtain this data from you  | To enable us to identify when your personal or family interests and/or loyalties conflict with those of the College.   | These records will be kept for 6 years from the termination of employment. If declarations are mentioned during governing body sessions, the minutes will be retained in the College archive in perpetuity.  | Processing is necessary for compliance with a legal obligation<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms    | We have a legitimate interest in understanding when your interests may conflict with those of the College, and when you will be unable to contribute to College management and/or decisions. In certain circumstances we may also have a legal obligation to process this data.  | N/A  |  | N/A  |  |

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| 28 | Employment records: Contact details (name, addresses, telephone numbers), as amended from time to time.   | We obtain this data from the University of Oxford<br>We obtain this data from you<br>We generate this data about you                | In order to be able to contact you in your role as an employee or office holder at the College, and (where applicable) to comply with immigration law. These details will also appear on documents and materials held in the College archive. We may also send college news and event invitations, if you have requested us to do so. | Contact details may be retained for up to 30 years from the date of termination of your employment.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for compliance with a legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  |   | N/A   |   | N/A  |  |
| 29 | Employment records: Disciplinary or harassment records: if a disciplinary, harassment or similar complaint is made to the College in relation to you, including records of any investigation and / or decision that we take, dismissal records, settlements, and of any appeals process.  | We obtain this data from the University of Oxford<br>We obtain this data from you<br>We generate this data about you<br>Third party | To investigate, consider and reach conclusions in relation to employee and office holder disciplinary matters.  | This data will be kept for 30 years from the outcome of the investigation or related disciplinary decision. Where appropriate, a reference to the fact disciplinary proceedings took place and the relevant date will be retained on your skeleton employment record permanently.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for compliance with a legal obligation  |   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |   | The processing meets a condition in Parts 1-3 of Schedule 1 to the Data Protection Act 2018  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  |
| 30 | Employment records: End of employment including details of exit interviews, relevant correspondence, and redundancy records (redundancy details, calculations of payments, refunds, notification to the Secretary of State) or termination records.   | We obtain this data from you<br>We generate this data about you   | To understand the reasons that employees and office holders leave, to identify trends and issues, and to enable us to make improvements going forward. Where employees have left due to redundancy or their contracts have been terminated, we keep records to ensure we can respond appropriately to any ongoing queries.            | These records will be retained for 7 years from the date of termination of your employment.   | Processing is necessary for performance of our contract with you. Processing is necessary for compliance with legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms. Also, specific consent will be sought where health reports are requested during the course of an ill-health retirement or if the termination of employment is as a result of allegation or conviction. | We, and other members of the College, have a legitimate interest in understanding the reasons that employees and office holders leave. We also have a legitimate interest in holding appropriate records relating to potentially contentious decisions.   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws | To the extent that issues and or absences are due to ill health or reasons linked to 'special category' information as defined under GDPR | You have consented to the processing.<br><br>The processing relates to personal data that you have manifestly made public.<br><br>The processing is necessary in connection with legal proceedings (including prospective legal proceedings)<br>The processing is necessary for the purpose of obtaining legal advice. | Where allegations of, or convictions for, criminal offences are held as part of leaver records, this data will usually be either public information, held for the purpose of obtaining legal advice in connection with legal proceedings, be necessary for the exercise of a function conferred on the College by an enactment or the rule of law, or held in the public interest for the purpose of protecting the public against unfitness, improper conduct or similar.<br><br>Where no such grounds for processing this data apply, it will be held and processing only based on your consent. |
| 31 | Employment records: Grievances and related investigations raised with the College and relating to you, including records of any investigation and/or decision that we take, and of any subsequent appeal of resolution.   | We obtain this data from you<br>We generate this data about you<br>Third party  | As an employer we are required to make appropriate records as part of the handling of grievances and related investigations.  | Data will be retained for 7 years from the date of investigation, or the date of the decision resulting from the grievance process, whichever is later.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for compliance with a legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | Processing of this data is necessary to comply with employment law. We, you, and other parties who are involved, also have a legitimate interest in the proper investigation and handling of relevant complaints, disputes and grievances.  |   |   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws  |  |
| 32 | Employment records: Health and Safety Assessments   | We obtain this data from you  | To enable us to make appropriate adjustments to your working environment and duties to accommodate changes in your physical and/or mental condition.  | This data will be retained for 30 years from the date of termination of your employment, unless the assessment relates to the conduct and results of risk assessments of work which exposes employees to asbestos where records of assessments will be retained for 40 years.   | Processing is necessary for compliance with a legal obligation   | Processing is necessary to comply with Health and Safety law  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws | To the extent that issues and or absences are due to ill health or reasons linked to 'special category' information as defined under GDPR | N/A  |  |
| 33 | Employment records: Housing applications, information, decisions and arrangements: details of College-owned residential property occupants, including names, ages, disability details, nationality and immigration status data.   | We obtain this data from you  | For the proper management of College-owned housing used for employee and office-holder occupation.  | These records will be retained for up to thirty years from the date on which the tenancy ends, or until superseded by a follow-up check (Home Office retention requirements).   | Processing is necessary for performance of our contract with you<br>Processing is necessary in order to take steps at your request prior to entering a contract<br>Processing is necessary for compliance with a legal obligation<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms   | We are required by law to confirm and hold appropriate records regarding the immigration status of tenants. We also have a legitimate interest in knowing who the occupants of College properties are.  | Explicit consent  |   | N/A  |  |
| 34 | Employment records: Learning and development records, including your attendance, completions, and certifications.   | We obtain this data from you<br>We generate this data about you<br>Third party  | As part of an accurate and up to date record of your employment by the College.   | This data will be held for 30 years from the date of termination of your employment.  | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for compliance with a legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | Processing in some instances is necessary to comply with our legal obligations in relation to the mandatory provision of training on specific issues to employees and office holders.<br><br>We, and you, also have a legitimate interest in our holding an up to date record of your learning and development achievements, for workforce planning and recognition.<br><br>We also have a legitimate interest in holding this data in the College Archive as part of our record of College life. | N/A   |   | N/A  |  |
| 35 | Employment records: Leave and buy-out requests, including records of request consideration and decisions.   | We obtain this data from the University of Oxford<br>We obtain this data from you   | To manage requests for teaching remission subsequent to successful grant applications.  | Records will be retained for 30 years from the termination of your employment or association  | Processing is necessary for performance of our contract with you   |   | N/A   |   | N/A  |  |
| 36 | Employment records: Medical questionnaires, notes and occupational health reports, including specifics of health issues, records of consequent adjustments, and communications relating thereto   | We obtain this data from you<br>We generate this data about you<br>Third party  | For Occupational Health purposes and in compliance with our obligations under equality legislation.   | Records relating to occupational health will be retained for 30 years from the termination of employment. Medical records relating to the Control of Asbestos at Work Regulations or Control of Substances Hazardous to Health Regulations will be retained for 40 years.   | Processing is necessary for performance of our contract with you<br>Processing is necessary for compliance with a legal obligation   |   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |   | N/A  |  |
| 37 | Employment records: Next of kin/emergency contact data  | We obtain this data from you  | To enable us to contact appropriate individuals in the event that you are injured, become unwell, or there other relevant cause for concern regarding your well-being.  | Contact details may be retained for up to 30 years from the date of termination of your employment.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | It is in you, and our, legitimate interests for us to have the means to contact a family member or other designated representative in a situation where there is significant concern for your welfare.  | N/A   |   | N/A  |  |
| 38 | Employment records: Other data relating to your occupational pension scheme, including:<br>(a) death in service benefit nominations;<br>(b) health information about you (as a result of incapacity retirement benefit);<br>(c) information about your spousal or other relationships which might identify your sexuality;<br>(d) absence information, which might allow the reverse engineering of trade union affiliation in the case of strike absences. | We obtain this data from you<br>We generate this data about you   | In order to be able to provide required information to your occupational pension scheme provider.   | Most records relating to your pension will be retained for up to 30 years following the end of your employment. After that time, only a skeleton record will be held, setting out the name of the provider, the date the employee joined the pension scheme and (where applicable) the date of retirement.<br><br>It is expected that former staff will be able to obtain all relevant data on their pension from the relevant pension provider, in perpetuity. | Processing is necessary for performance of our contract with you<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We, and you, have a legitimate interest in being able to provide this information to your occupational pension scheme provider, to enable the provider to operate the pension in accordance with the scheme and your and their respective rights and obligations.   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |   |  |  |

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| 39 | Employment Records: Pension membership data including identification numbers, quotes and projections, terms, opt-in and opt-out notices, benefits and contributions.   | We may obtain this information from you; Third party  | In order to enable your enrolment in to your pension scheme and to make our contribution.   | Most records relating to your pension will be retained for up to 30 years following the end of your employment. After that time, only a skeleton record will be held, setting out the name of the provider, the date the employee joined the pension scheme and (where applicable) the date of retirement.<br><br>It is expected that former staff will be able to obtain all relevant data on their pension from the relevant pension provider, in perpetuity.   | Processing is necessary for performance of our contract with you<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We, and you, have a legitimate interest in being able to request this data from the pensions provider at your request, and discussing it with you, including any implications of adjustments.  | N/A   |  | N/A |  |
| 40 | Employment records: Probation period records, including dates, duration, feedback and evaluations, and materials relating to any decisions made.   | We obtain this data from the University of Oxford<br>We generate this data about you  | To manage the probationary period in line with your contract with the College and College procedures.   | This data will be retained for 30 years from the date of termination of your employment.  | Processing is necessary for performance of our contract with you   |  | N/A   |  | N/A |  |
| 41 | Employment records: Promotion and progression materials including applications, references and supporting materials, records of deliberations, decision notifications, feedback and awards; long service awards. | We obtain this data from the University of Oxford.<br><br>We obtain this data from you.<br><br>We generate this data about you. | For the proper functioning of the promotion application and award process. relevant personal data may also be placed in the College archives as part of the record of College committee discussions.  | This data will be retained for a period of 30 years from termination of your employment. Data which is of particular public, scientific or historical interest will be retained in perpetuity as part of the College archives.  | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary in order to take steps at your request prior to entering a contract.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | In relation to College archives, the College has a legitimate interest in holding records about employee and office-holder advancement.  | N/A   |  | N/A |  |
| 42 | Employment records: References provided by, or in relation to, you   | We obtain this data from you<br>We generate this data about you   | References in relation to you are provided for a number of reasons, including enabling you to seek alternative employment or take up voluntary posts, allowing you to access certain libraries and archives, and for provision to prospective landlords. References provided by you are held in order that the College has a record of recommendations or comments made by employees and office-holders in their official capacity. | Records of references will be kept for up to 30 years from the date of provision of the reference. An entry noting that a reference was provided will be retained on your skeleton employment record permanently.   | Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | We, and you have a legitimate interest in providing you with references and keeping a record of what was said. We also have a legitimate interest in keeping a record of recommendations or comments made by employees and office-holders in their official capacity.              | N/A   |  | N/A |  |
| 43 | Employment records: Sabbatical entitlements, including proposed dates, historical sabbatical periods, plans for the use of sabbatical time and reports on sabbaticals taken.                                     | We obtain this data from you<br>We generate this data about you   | For the management of your sabbatical entitlements, to ensure sufficient cover for your role during your absence, and as part of your record of employment with the College. To the extent that sabbatical data is discussed in College committee, personal data may also be recorded in the College archive in the meeting minutes.  | This data will be kept for 7 years from end of the tax year in which sabbatical discussions take place. If discussions relating to sabbatical entitlements are mentioned during governing body sessions, the minutes will be retained in the College archive in perpetuity.   | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for the performance of a task carried out in the public interest.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms    | To the extent that our purposes support the provision of teaching within the College, processing is necessary for the performance of a public task. For other purposes, we have a legitimate interest in monitoring and managing the availability of employees and office-holders. | N/A   |  | N/A |  |
| 44 | Employment records: Sickness records and related documentation, including sickness absence forms, employee 'Fit' notes, return to Work documentation.  | We obtain this data from you<br>We generate this data about you<br>Third party  | To comply with our obligations as an employer in the management of employees suffering ill health, to monitor reasons for absences, to consider relevant Health and Safety issues arising and to assist in scheduling of employee time.   | Sickness records including Medical and Self Certificates will ordinarily be held for 7 years. Where records are known to be those of employees exposed to a substance hazardous to health (i.e. those who have been diagnosed with an asbestos-related illness, or where the College is aware that the employee has been exposed to an actionable levels of asbestos as set out in the Control of Asbestos at Work Regulations 2002; those who have been exposed to lead in accordance with the Lead (Control of Lead at Work Regulations 1980) or those exposed to radiations in accordance with the (Ionising Radiation Regulations 1985)), those records will be retained for 40 years from the termination of employment. | Processing is necessary for performance of our contract with you.<br><br>Processing is necessary for compliance with a legal obligation  | Processing is necessary to meet our employment law, and Health and Safety obligations.   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws | to the extent that capability is due to ill health or reasons linked to 'special category' information as defined under GDPR   | N/A |  |
| 45 | Employment records: staff and office-holder benefits scheme membership details, including but not limited to subscriptions for healthcare interest free loans and travel passes.                                 | We obtain this data from you<br>We generate this data about you<br>Third party  | As part of the proper functioning of the employee and office holder benefits system.  | These records will be retained for up to 30 years from the date of termination of your employment.  | Processing is necessary for performance of our contract with you; and for compliance with a legal obligation<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  |  | N/A   |  | N/A |  |
| 46 | Employment records: Staff rotas, flexible and part-time working arrangements, time sheets, casual work claim forms, and attendance records   | We generate this data about you   | For payroll administration and employee performance monitoring.   | Contact details may be retained for up to 30 years from the date of termination of your employment.   | Processing is necessary for performance of our contract with you; Processing is necessary for compliance with a legal obligation.  | We have a legal obligation to report accurate pay details to HMRC. We, and you, have a legitimate interest in accurate recording of working hours.   | N/A   |  | N/A |  |
| 47 | Employment records: Housing applications, information, decisions and arrangements; tenancy applications, related correspondence, tenancy agreements, rents, deposits and fee details.                            | We obtain this data from you<br>We generate this data about you   | For the management of College-owned housing used for employee and office-holder occupation.   | Records relating to housing applications will be retained for 7 years from the date on which the tenancy ends [HMRC retention requirement].   | Processing is necessary for performance of our contract with you<br>Processing is necessary in order to take steps at your request prior to entering a contract<br>Processing is necessary for compliance with a legal obligation  | We are required by law to place deposits in certain deposit schemes, and hold appropriate records in relation to the same.   | N/A   |  | N/A |  |
| 48 | Recruitment records: communications regarding our decisions (rejections, shortlists, interview invitations, offers)  | We obtain this data from the University of Oxford<br>We generate this data about you  | To document the process under which applicants are considered for positions, and successful applicants are engaged as employees or office-holders at the College.   | Recruitment records of successful applicants will be retained for 7 years from the date of the end of your contract of employment.<br><br>Recruitment records for unsuccessful applicants will be destroyed not more than six months from the date of completion of the recruitment process.  | Processing is necessary in order to take steps at your request prior to entering a contract.<br><br>Processing is necessary for compliance with a legal obligation   | The College has a legitimate interest in maintaining a record of recruitment activities, and holding management and administration records   | N/A   |  | N/A |  |
| 49 | Recruitment records: equality monitoring data. This may consist of data concerning health, sexuality, ethnicity or religious beliefs.  | We obtain this data from you  | For equality or monitoring purposes.  | This information will only be held and processed in anonymised form. This information will be kept in perpetuity in an anonymised form for College records and monitoring purposes.   | Processing is necessary for compliance with a legal obligation<br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms  | Processing is necessary for compliance with equality law.  | Substantial public interest under the UK Data Protection Act 2018   | The processing is of data concerning health, sexuality, ethnicity or religious beliefs and is necessary for equality of opportunity of treatment purposes in accordance with the conditions and safeguards specified in the Data Protection Act 2018, with a view to promoting or maintaining such equality. | N/A |  |
| 50 | Recruitment records: medical/health and disability information   | We obtain this data from you  | To enable us to make appropriate adjustments during the recruitment process   | For unsuccessful candidates - no more than 12 months after the notification of the outcome of application. For successful candidates - information will be held for two years from the date of the end of your employment or association with College.  | Processing is necessary for compliance with a legal obligation   | Processing is necessary for compliance with equality law   | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |  | N/A |  |
| 51 | Recruitment Records: Passport, right to work and visa information.   | We obtain this data from the University of Oxford.<br>We obtain this data from the Home Office. We obtain this data from you.   | To enable us to assess your right to work in the United Kingdom and take steps to meet immigration requirements where necessary.  | These records must be kept for the duration of employment and for a further two years after the University ceases to sponsor the visa holder (Home Office and UK Visas and Immigration retention requirement).  | Processing is necessary in order to take steps at your request prior to entering a contract.<br><br>Processing is necessary for compliance with a legal obligation.<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms.  | Processing is necessary for compliance with immigration and employment law.  | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |  | N/A |  |

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| 52 | Recruitment records: your personal contact details, application paperwork, evidence of qualifications, references, requests for special arrangements or waiver of eligibility criteria, and selection committee reports. (Not including criminal conviction data, if applicable). | We obtain this data from the University of Oxford<br>We obtain this data from you<br>We generate this data about you | To enable us to consider whether to enter into a contract of employment with you. Certain parts of the record are also held as part of College compliance with immigration law, and/or entered into the College archive after 6 years. | Unsuccessful applicant data is erased not later than 12 months after the date of notification of the outcome of your application, except:<br><br>1. to the extent that details are recorded in College administrative records, such as Governing Body paper and minutes, such documents are stored in the College archive permanently;<br><br>2. where the successful applicant is a Tier 2 or Tier 5 visa applicant, sponsored by the College, copies of the following recruitment records (for all shortlisted applicants in the relevant recruitment process) will be kept by the College for the time periods required under UK Visas and Immigration guidance, as amended from time to time;<br><br>3. Recruitment records for key senior appointments may be kept permanently for historical and archival purposes. | Processing is necessary in order to take steps at your request prior to entering a contract<br><br>Processing is necessary for compliance with a legal obligation<br><br>Processing is necessary for the purposes of our or someone else's legitimate interests, except where overridden by your data protection rights and freedoms | The College has a legitimate interest in maintaining a record of its recruitment activities, and holding appropriate management and administration records. Also, processing is necessary for compliance with employment law | Processing is necessary for carrying out obligations or exercising our or your rights or obligations in employment or social security/protection as authorised by UK laws |  | N/A |  |
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